

Form 51-102F1
Interim Management Discussion and Analysis
For
BCGold Corp. ("BCGold" or the "Company")

Containing information up to and including January 28, 2006

Note to Reader

Readers of the following management discussion and analysis (MD&A) should refer to the Company's final prospectus dated May 4, 2006 and all of the notes, risk factors and information contained therein. Additional information on the Company is available on SEDAR, at www.sedar.com.

This interim MD&A should also be read in conjunction with the Company's unaudited consolidated financial statements for the nine months ended November 30, 2006 together with the notes thereto. The interim financial statements for the nine months ended November 30, 2006 have been prepared by management in accordance with Canadian generally accepted accounting principles. The management discussion and analysis have not been reviewed by the Company's auditors. This MD&A constitutes an update to the February 28, 2006 Annual MD&A.

Forward-Looking Information

When used in this document, words like "anticipate", "believe", "estimate" and "expect" and similar expressions are intended to identify forward-looking statements. Such statements are used to describe management's future plans, objects and goals for the Company and therefore, involve inherent risks and uncertainties. The reader is cautioned that actual results, performance, or achievements may be materially different from those implied or expressed in such statements.

Overall Performance

BCGold Corp. completed its Qualifying Transaction on September 15, 2006 and is now an exploration stage enterprise focusing on the acquisition, exploration and development of economic gold and other precious and base metal properties. On September 15, 2006 upon acceptance of the companies qualifying transaction, the shares commenced trading under the symbol BCG on the TSX-V.

Highlights of the Company's activities during the nine months ended November 30, 2006:

- On September 15, 2006, the Company completed its qualifying transaction with the exchange's acceptance of the Voigtberg Property deal and began trading on the TSX Venture Exchange under the symbol BCG.
- The Company completed an offering 2,800,000 common shares at \$0.10 per share as an initial public offering. Pursuant to a letter of intent with Leede Financial Markets Inc. (the "Agent"), the Agent received a cash commission of 10% of the gross proceeds, was paid a corporate finance fee of \$8,500, and was be reimbursed by the Corporation for reasonable expenses and legal fees plus disbursements totalling \$6,192. In addition the Agent was granted 280,000 share purchase options at a price of \$0.10 per common share which may be exercised for a period of 24 months from the day the common shares are listed on the TSXV.

- The Company completed an offering 1,958,747 non-flow through units at \$0.35 per unit. Each "Unit" consists of one common share of BCGold and one-half of one common share purchase warrant, each whole warrant being exercisable to purchase one common share of BCGold at a price of \$0.50, expiring September 15, 2007.
- The Company completed an offering 759,000 flow-through units at \$0.40 per unit. Each "Unit" consists of one common share of BCGold and one-half of one common share purchase warrant, each whole warrant being exercisable to purchase one common share of BCGold at a price of \$0.55, expiring September 15, 2007.
- On July 11, 2006 the Company entered into a of letter agreement dated July 10, 2006 with Kaminak Gold Corporation ("Kaminak") pursuant to which BCGold was granted an option to acquire up to a 70% interest (the "Acquisition") in a group of claims known as the Voigtberg Property located in the Iskut River Area, Liard Mining Division, British Columbia. This acquisition constituted its Qualifying Transaction under the Exchange's policies.

Overview of Acquisition

BCGold may exercise its right to earn up to a 60% interest in the Voigtberg Property by:

1. issuing:
 - a. 100,000 units (the "Initial Units") to Kaminak of the date of the closing (the "Closing Date") of the Qualifying Transaction, each Initial Unit consisting of one common share of BCGold and one-half of one common share purchase warrant, each whole warrant being exercisable to purchase one common share at \$0.40 per share for one year following the Closing Date; and
 - b. an additional 100,000 units (the "Additional Units") to Kaminak on each of the first, second and third anniversaries of the Closing Date for an aggregate of 300,000 Additional Units, each Additional Unit consisting of one common share of BCGold and one-half of one common share purchase warrant, each whole warrant being exercisable for one year following the date of issuance to purchase one common share at an exercise price to be determined by taking the weighted average closing price of the common shares of BCGold for the twenty consecutive trading days immediately prior to the date of issuance plus 25%;
2. incurring minimum exploration expenditures over a four-year period as follows:
 - a. \$350,000 in the first year;
 - b. \$350,000 in the second year;
 - c. \$650,000 in the third year; and
 - d. \$650,000 in the fourth year; and
3. operating the exploration program in during the second to fourth years.

Upon incurring \$1,000,000 in exploration expenditures, BCGold will have earned a 50% interest in the Voigtberg Property and, upon the issuance of all of the Initial and Additional Units, incurring all of the expenditures and operating the exploration program as set out above, BCGold will have earned a 60% interest in the Voigtberg Property. BCGold may earn an additional 10% interest in the Property by completing a bankable feasibility study, for an aggregate 70% interest in the Property.

- On September 15, 2006 the Company signed a letter of intent with Stealth Minerals Limited ("Stealth") to earn up to a 75% interest in 3 properties from Stealth's property Toodoggone property portfolio in north-central British Columbia.

Under the terms of the Agreement, Stealth divided its 62,845 hectare Toodoggone land position into eleven properties. The Agreement enables the Company to review all exploration data for the eleven properties and select any three properties by March 31, 2007,

in exchange for the company agreeing to subscribe for an aggregate of 2,500,000 common shares of Stealth at a price of \$0.20 per share on or before March 31, 2007 (750,000 purchased by November 30, 2006). The Company can then earn a 51% interest in each of the three selected properties by issuing 150,000 common shares and 75,000 common share purchase warrants (each exercisable for a one year period at a price equal to 125% of the 20 day average closing price of the common shares of the Company ending on the trading day prior to the date of issuance) to Stealth for each property within 10 business days of the date of selection of the three properties and spending \$1 million on each property over a three year period,. The Company can increase its interest on any one property to 60% by spending \$2 million on each property over a four year period and can further increase its interest to 75% by producing a bankable feasibility study on any one property. The Company will be the operator of the selected properties.

In order to acquire the right to select the three properties, the Company is making cash payments to subscribe for an aggregate of 2,500,000 common shares of Stealth at a price of \$0.20 per share on or before March 31, 2007.

A portion (13,967 hectares or 22.2%) of the eleven properties are subject to an underlying 3% net smelter royalty held by a third party. The Company can reduce the NSR through cash payments.

- On November 1, 2006 the Company entered into an agreement with a third party to acquire up to a 100% interest in 15 mineral properties in the vicinity of the Minto and Carmacks (Williams Creek) copper gold deposits, by making the following payments, expenditures and share issuance:

Payments:

i)	\$	100,000	On or before April 15, 2007;
ii)	\$	50,000	on or before October 15, 2007
iii)	\$	50,000	on or before October 15, 2008
iv)	\$	50,000	on or before October 15, 2009
v)	\$	50,000	on or before October 15, 2010
		\$ 300,000	

Minimum Expenditures:

i)	\$	150,000	on or before October 15, 2007
ii)	\$	250,000	on or before October 15, 2008
iii)	\$	250,000	on or before October 15, 2009
iv)	\$	250,000	on or before October 15, 2010
		\$ 900,000	

Unit issuances:

i)	300,000	Within 5 days of the acceptance of the agreement by the TSX Venture Exchange
ii)	200,000	on or before October 15, 2007
iii)	200,000	on or before October 15, 2008
iv)	200,000	on or before October 15, 2009
v)	100,000	on or before October 15, 2010
	1,000,000	

Each "Unit" will consist of one common share of BCGold and one-half of one common share purchase warrant, each whole warrant being exercisable to purchase one common share of BCGold for two years following the date of issuance at a price per common share to be determined by taking the weighted average closing price of the common shares of BCGold on the TSX Venture Exchange (or such other stock exchange or quotation system as BCGold's shares may be traded or quoted on) for the twenty consecutive trading days immediately prior to the date of issuance plus 25%. All of the payment, expenditure and Unit obligations may be accelerated at BCGold's option. The agreement is expected to be accepted by the TSX Venture exchange in February.

Highlights of the Company's activities subsequent to the period ended November 30, 2006:

- The Company has entered into a letter of intent with Engineer Mining Corp. to acquire 100% interest in the **Engineer Mine** located west of Atlin, BC.

Under the terms of the option, BCGold will acquire a 51% interest by paying an aggregate of \$250,000 and issuing an aggregate of 375,000 common shares and 325,000 share purchase warrants to EMC in the first two years. BCGold will then acquire:

1. an additional 9% interest by issuing \$150,000 in common shares of BCGold and 75,000 share purchase warrants to EMC in the third year;
2. an additional 15% interest by paying \$200,000 (or issuing \$200,000 in common shares of BCGold, at BCGold's option) and 100,000 share purchase warrants to EMC in the fourth year; and
3. an additional 25% interest by paying \$400,000 (or issuing \$400,000 in common shares of BCGold, at BCGold's option) and 100,000 share purchase warrants to EMC in the fifth year.

All payments and issuances may be accelerated at BCGold's option.

The issue price per common share in the third through fifth years will be determined by taking the weighted average closing price of the common shares of BCGold for the twenty consecutive trading days immediately prior to the date of issuance.

Each share purchase warrant will be exercisable to purchase one common share of BCGold for two years following the date of issuance at a price per common share to be determined by taking the weighted average closing price of the common shares of BCGold for the twenty consecutive trading days immediately prior to the date of issuance plus 25%.

BCGold will be entitled to permit EMC to inspect and mine selected ore-shoots within the property following de-watering of the property on terms to be negotiated in good faith between the parties, on the basis that EMC will reimburse BCGold for the costs of the de-watering and will pay BCGold a 12.5% gross return royalty from any ore production.

EMC currently holds an 80% interest in the property, with the remaining 20% interest being held by Winslow Gold Corp. ("Winslow"). EMC has agreed to use its commercially reasonable best efforts to acquire as soon as possible from Winslow the remaining 20% interest in the property. The agreement between BCGold and EMC will terminate effective June 30, 2007 in the event EMC has not acquired such interest.

- **December 2006 Financing:**

On December 28, 2006, the Company closed a non-brokered private placement of 1,468,000 flow through units at a price of \$0.60 per unit for gross proceeds of \$880,800. Each "Unit" consists of one flow-through common share of BCGold and one-half of one non-flow through common share purchase warrant, each whole warrant being exercisable to purchase one common share of BCGold at a price of \$0.80, expiring December 29, 2007.

The Company's loss from operations for the nine months ended November 30, 2006 was \$445,399, or \$0.08 loss per share (period ended February 28, 2006 - \$14,160, \$0.01 per share). Assets totalled \$1,153,325 as at November 30, 2006 (\$135,840 as at February 28, 2006).

The Company is an exploration stage company and engages principally in the acquisition, exploration and development of resource properties. The Company capitalizes all acquisition and exploration costs until the property to which those costs are related is placed into production, sold, or abandoned. The decision to abandon a property is largely determined from exploration results and the amount and timing of the Company's write-offs of capitalized resource property costs will vary in a fiscal period from one year to the next and typically cannot be predicted in advance. During the nine months ended November 30, 2006 a total of \$445,148 of resource property costs were capitalized. As at November 30, 2006, the Company's investment in resource property costs totalled \$437,193. Details of the cost break-down are contained in the Interim Schedule of Resource Property Costs in the financial statements.

Results of Operations

Nine Months Ended November 30, 2006

During the nine months ended November 30, 2006, with the completion of the Company's qualifying transaction on September 15, 2006, the Company's operations began in earnest. The primary operating task has been to begin to set up an appropriate administrative structure to support the maintenance and exploration plans of the Company's various resource properties, and to locate new prospective resource properties. The Company's net loss for this period was largely an influence of these general and administrative expenses including stock based compensation.

Net loss for the nine months ended November 30, 2006 was \$445,399 or \$0.08 per share, substantially higher than the net loss of \$14,160 for the period ended February 28, 2006 (\$0.01 loss per share).

Operating expenses for the nine months ended November 30, 2006 totalled \$374,576 (18 days period ended February 28, 2006 - \$14,160). The five largest expense categories for the current period are as follows:

- Stock-based compensation expenses of \$142,529 resulting from the application of the Black-Scholes Option Pricing Model on both:
 - i) the granting of 520,000 employee stock options on June 5, 2006, the associated stock based compensation totalled \$39,675, and
 - ii) on the granting of 300,000 employee stock options on September 15, 2006, the associated stock based compensation totalled \$102,854.
- Accounting and legal expenses of \$106,737 (February 28, 2006 - \$5,000). The Company's legal and accounting requirements have increased as the Company's operations have continued to grow. During the period \$89,353 was spent on legal fees and \$17,384 was spent on accounting fees.
- Consulting expenses of \$54,720 (February 28, 2006 – nil). \$16,634 of these fees were paid to a Company controlled by the Company's President and CEO for management services rendered, \$25,360 of these fees were paid to the Company's Vice President, the balance was paid to third party consultants for mapping and administrative consulting services provided.

- Listing and filing fees of \$39,943 (February 28, 2006 – \$9,012). These fees relate to the Company obtaining its initial listing on the TSX Venture Exchange and its ongoing activities related to that listing.
- Travel and conference expenses of \$10,931 (February 28, 2006 - Nil). These expenditures related to the Company's expanded spending on travel, meals and entertainment, including the reimbursement of expenditures to directors attending the Company's November board meeting.

The above expenses represented approximately 80% (February 28, 2006 – 99%) of total operating expenses.

Three Months Ended November 30, 2006

The Company's net loss for this period was largely an influence of stock based compensation and other general and administrative expenses. Net loss for the three months ended November 30, 2006 was \$323,003 or \$0.04 per share, of which stock based compensation totalled \$102,854. The stock based compensation relates to the granting of 300,000 employee stock options on September 15, 2006.

Operating expenses, not including stock based compensation for the three months ended November 30, 2006 totalled \$152,556 (period ended February 28, 2006 - \$14,160). The four largest expense categories for the current period are as follows:

- Accounting and legal expenses for the three months increased by \$59,935. The Company's legal and accounting requirements have increased as the Company's operations have continued to grow, and the Company has begun to add resource properties to its portfolio.
- Consulting fees for the three months increased by \$54,220. \$16,634 of these fees were paid to a Company controlled by the Company's President and CEO for management services rendered, \$25,360 of these fees were paid to the Company's Vice President, the balance was paid to third party consultants for mapping and administrative consulting services provided.
- Travel and conference fees rose by \$10,481. These expenditures related to the Company's expanded spending on travel, meals and entertainment, including the reimbursement of expenditures to directors attending the Company's November board meeting.
- Listing and filing fees rose by \$10,101 during the period. These fees relate to the Company ongoing activities related to the maintenance of its listing on the TSX Venture exchange.

Summary of Quarterly Results

The following table summarizes selected quarterly financial data reported by the Issuer. The first quarter presented below began on date of incorporation, February 10, 2006 and ended February 28, 2006.

	For the Quarter Ended or as at November 30, 2006	For the Quarter Ended or as at August 31, 2006	For the Quarter Ended or as at May 31, 2006	For the Period Ended or as at February 28, 2006 ⁽¹⁾
Revenues	Nil	Nil	Nil	Nil
Net loss ⁽²⁾	\$ (323,003)	\$ (99,994)	\$ (42,061)	\$ (14,160)
Basic and diluted loss per share	\$ (0.04)	\$ (0.03)	\$ (0.02)	\$ (0.01)
Total assets	\$ 1,153,325	\$ 702,255	\$ 124,685	\$ 135,840
Total long term debt	Nil	Nil	Nil	Nil
Shareholders' equity	\$ 1,121,863	\$ 668,910	\$ 93,779	\$ 135,840
Share capital	\$ 1,243,906	\$ 406,796	\$ 150,000	\$ 150,000
Contributed surplus	\$ 337,516	\$ 39,675	Nil	Nil
Deficit	\$ (459,559)	\$ (156,215)	\$ (56,221)	\$ (14,160)
Cash dividends declared per share	Nil	Nil	Nil	Nil

⁽¹⁾ The Company was incorporated on February 10, 2006 and thus, the Company does not have eight quarters of information for disclosure.

Liquidity and Capital Resources

The Company is in the exploration stage and therefore has no regular cash flow. At November 30, 2006, the company had working capital of \$674,325 (February 28, 2006 - \$135,840).

Cash and cash equivalents was \$577,422 (February 28, 2006 – \$135,778) at period end.

Nine months ended November 30, 2006

During the nine months ended November 30, 2006, the Company's primary source of cash was from several private placements, netting the Company \$1,243,893 in proceeds (February 28, 2006 - \$150,000 for share capital issuance). \$380,219 cash was spent on the Company's resource properties, \$11,640 was spent on the acquisition of equipment and \$150,000 was spent to acquire marketable securities, as part of the Company's Toodoggone resource property acquisition. Operating activities for the nine months ended November 30, 2006 cost the Company \$260,390 in cash (\$14,222 for the period ended November 30, 2006).

Three months Ended November 30, 2006

During the three months ended June 30, 2006, operating activities cost the Company \$175,738 in cash, and the company spent \$362,800 on its resource properties.

During the quarter the Company spent all of the cash proceeds from the issuance of flow-through shares on qualifying exploration expenditures.

At November 30, 2006, the Company's investment in resource properties aggregated \$437,193, made up of the following:

	Acquisition Costs	Exploration Costs	Balance as at November 30, 2006
Carmacks, Copper Gold Project, Yukon	\$ 4,000	\$ 6,283	\$ 10,283
Toodoggone, British Columbia	-	8,144	8,144
Voigtberg, British Columbia	45,000	373,766	418,766
	\$ 49,000	\$ 388,193	\$ 437,193

At November 30, 2006, the Company's share capital was \$1,243,906 comprised of 8,717,747 issued and outstanding common shares (February 28, 2006 - \$150,000, comprised of 3,000,000 issued and outstanding common shares). As a result of the loss for the period of \$445,399, the deficit at November 30, 2006 was \$459,559 (February 28, 2006 - \$14,160). With contributed surplus of \$337,516 (February 28, 2006 - Nil) resulting from the fair value calculation of stock-based compensation, the shareholders' equity at November 30, 2006 was \$1,121,863 (February 28, 2006 - \$135,840).

The Company currently has sufficient financial resources to meet its administrative overhead expenses and exploration expenditures at least for the next twelve months and is confident that it can raise additional funds to undertake all of its planned exploration activities. Actual funding requirements may vary from those planned due to a number of factors, including the progress of exploration activity.

At November 30, 2006, the Company had 820,000 stock options outstanding, which, if exercised, would increase the Company's available cash by approximately \$187,000. In addition, the Company had 1,588,874 warrants outstanding which, if exercised, would increase the Company's available cash by \$736,412. The closing price of the Company's shares (TSXV:KAM) was \$0.48 on November 30, 2006.

Exploration Update

Voigtberg Property 2006 Exploration:

BCGold completed a \$380,000 exploration program on its Qualifying Transaction property located in northwestern BC. The Voigtberg Property is located 20 kilometers west of the Stewart-Cassiar Highway, and 4 kilometres from the proposed access road to the high-profile Galore Creek Cu-Au-Ag deposit in northwest British Columbia, Canada.

Four diamond drill holes (VGT06-04 to VGT06-07) were completed in September 2006 for a total of 717m. VGT06-05 and VGT06-06 were designed to test separate gold in soil geochemical anomalies within the Gold Zone area and holes VGT06-04 and VGT06-07 were completed on alternate targets located outside the Gold Zone environment. The geological setting at Voigtberg is suggestive of "porphyry" style deposits which are typically low grade, bulk tonnage systems.

Gold Zone Results

Drill hole VGT06-05 was drilled to test the core of a 700m by 400m gold in soil geochemical anomaly referred to as the "Gold Zone." Anomalous gold mineralization occurs through the entire length of the hole including a near surface intercept of **51.15m grading 1.03 g/t Au**. Within this 51.15m zone, separate intervals of **11.27m grading 2.04 g/t Au** and **4.17m grading 2.74 g/t Au** were encountered. Individual assays ranged up to **7.97 g/t Au over 1.3m**.

Three closely spaced drill holes (151 metres each) were completed along the margin of the Gold Zone soil anomaly in the summer 1996. Anomalous gold was encountered throughout each of the three holes and the final 2.43 m of the third hole assayed 2.01 g/t Au. Nonetheless, the main soil anomaly was never drill tested until hole VGT06-05 was completed this season. VGT06-05 encountered extensively altered volcanic and felsic porphyritic rocks and anomalous gold mineralization were encountered through the entire hole. Mineralization appears to be confined to a near vertical zone open along strike and at depth.

A second drill hole (VGT06-06) was attempted and abandoned at the southern extent of the soil anomaly. Drilling conditions were very poor and the hole was terminated in overburden.

GOLD ZONE ASSAY TABLE

<u>Hole ID</u>	<u>From (m)</u>	<u>To (m)</u>	<u>Interval (m)</u>	<u>Au (g/t)</u>
VGT06-05	29.90	81.05	51.15	1.03
<i>including</i>	29.90	41.17	11.27	2.04
<i>and</i>	46.81	50.98	4.17	2.74
VGT06-06		Hole Abandoned		

Additional Drill Results

Two holes (VGT06-04 and VGT06-07) were designed to test base metal targets and establish geological correlations up to several hundred metres away from the main Gold Zone. Hole VGT06-07 was located 160m south of the Gold Zone and was designed to detect any base metal zones or haloes along the margin of the Gold Zone. The most interesting intersections cut 22.52m grading 1.02% Zn containing a higher grade interval of 6.13m grading 2.18% Zn.

Hole VGT06-04 was set-up to evaluate a molybdenum outcrop occurrence discovered earlier this season (see BCGold news release dated September 14, 2006). Highly altered volcanic and porphyritic rocks were encountered with abundant sulphide mineralization, yet no significant assays were obtained. Further interpretation will be completed in order to locate depth extent of the known molybdenum mineralization.

Results from these two holes have provided important geological information about the nature and zoning patterns within the large-scale Voigtberg porphyry hydrothermal system.

VGT06-04 AND VGT06-07 ASSAY TABLE

Hole ID	From (m)	To (m)	Interval (m)	Zn (%)
VGT06-07	72.27	138.26	65.99	0.43
<i>Including</i>	82.77	105.29	22.52	1.02
<i>And</i>	91.27	97.40	6.13	2.18
VGT06-04		No significant	values	

BCGold will be the project operator as of November 1, 2006.

2007 Proposed Program

BCGold has recently received a assessment report from Equity Engineering Ltd. that suggests that future exploration be aimed at defining the extent of surface mineralization in the Gold Zone, continuing to advance other targets on the property to drill ready status and prospecting and mapping continuing to advance other targets on the property to drill ready status and prospecting and mapping areas of the property which have not been explored. Soil sampling and IP work are suggested to further defining the Gold Zone as suggested before further drilling is conducted.

Toodoggone Property

The Company consulted Gary Lustig Inc. to perform a thorough review of the data for the Stealth Minerals Toodoggone Portfolio. The data is currently being reviewed and the Company.

The Company is completing a Technical Report (43-101 report) on the Sickle-Sofia Property, one of the more advanced properties within the Stealth portfolio, as requested by the TSX Venture Exchange.

Risks and Uncertainties

The risks and uncertainties affecting the Company remain unchanged from those disclosed in its Prospectus dated May 4, 2006 available on SEDAR at www.sedar.com.

Accounting Policies

The Company has not adopted any new accounting policies during the quarter.

Proposed Transactions

At the present time, there are no proposed transactions that should be disclosed.

Additional Disclosure for Venture Issuers Without Significant Revenue

Additional disclosure concerning the Company's general and administrative expenses is provided in the Company's Consolidated Statement of Loss and Deficit (Audited) contained in its Financial Statements for November 30, 2006, available on www.sedar.com.

Outstanding Share Data

The Company's authorized capital is unlimited common shares without par value. As at January 28, 2007 the following common shares, options and share purchase warrants were outstanding:

	# of Shares	Exercise Price	Expiry Date
Issued and Outstanding Common Shares at January 28, 2007	8,797,747		
Warrants			
Agents share purchase warrants	100,000	\$0.10	April 11, 2007
Share purchase warrants	50,000	\$0.40	September 15, 2011
Share purchase warrants	979,374	\$0.50	September 15, 2011
Share purchase warrants	379,500	\$0.55	September 15, 2011
Share purchase warrants	734,000	\$0.60	December 29, 2007
Employee Stock Options	520,000	\$0.10	June 5, 2011
	300,000	\$0.45	September 15, 2011
Fully Diluted at January 28, 2007	<u>11,860,621</u>		

Financial Instruments and Other Instruments

The Company's financial instruments consist of cash, short-term investments, interest receivable, GST receivable, and accounts payable and accrued liabilities. Unless otherwise noted, it is management's opinion that the Company is not exposed to significant interest, currency or credit risks arising from financial instruments. The fair value of these financial instruments approximates their carrying value due to their short-term maturity or capacity for prompt liquidation.

Approval

The Board of Directors of BCGold Corp. has approved the disclosure contained in this interim MD&A. A copy of this interim MD&A will be provided to anyone who requests it.

Additional Information

Additional information can be obtained by contacting:

BCGold Corp.

Suite 1400 - 625 Howe Street

Vancouver, BC

CANADA

V6C 2T6

Tel: (604) 646-1583;

Fax: (604) 642-2411;

Attention: Freeman Smith, President and CEO