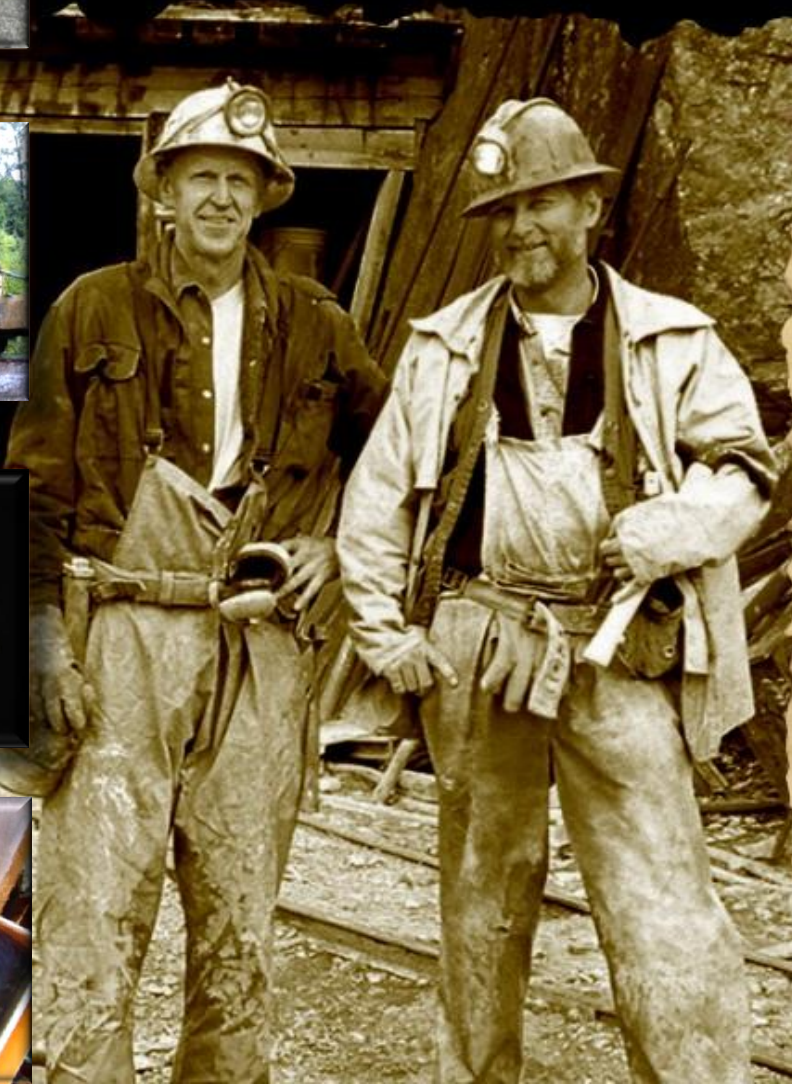




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**BCGold Corp.**  
*"Discovery Driven"*

**Rainbow Property**

*On the Doorstep of BC's  
Newest Copper-Gold  
Mine*

*January 2013*



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# Cautionary Statement

This presentation does not constitute an offer to sell or solicitation of an offer to buy securities of BCGold Corp.

## FORWARD LOOKING STATEMENTS

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and BCGold Corp. does not intend, and does not assume any obligation, to update these forward-looking statements.

Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.



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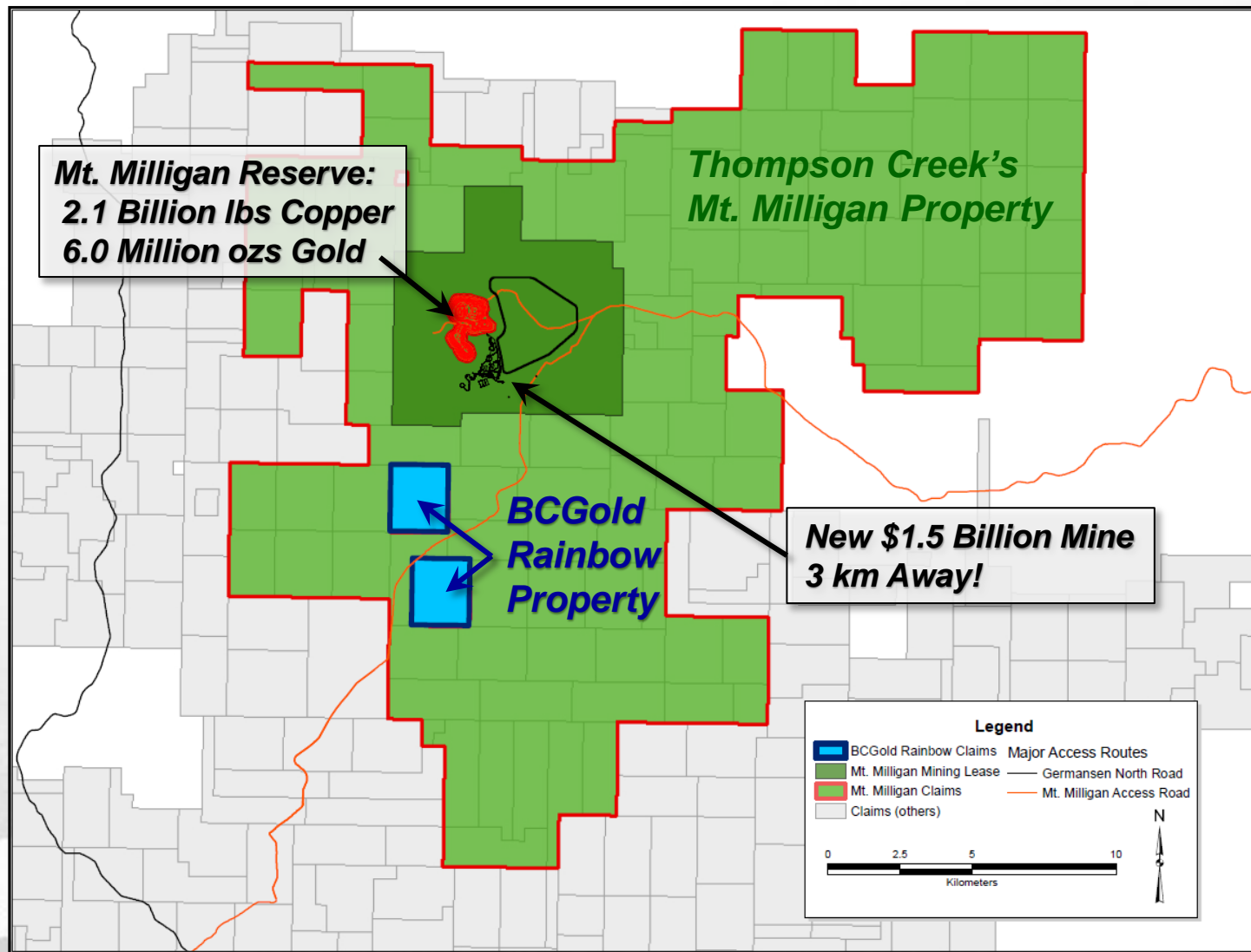
# Rainbow Property Exploration History

- 1930's – Placer gold mining in the Rainbow Creek
- 1980's – Discovery of the nearby Mt. Milligan copper-gold porphyry deposits. Major explorers active in the region.
- 1988 to 1991 – BP Minerals/Placer Dome conduct geological mapping, soil sampling, airborne magnetic and ground IP geophysics in the area.
- 2008 – Terrane Metals complete 1,458 line-km airborne magnetic-EM (HeliGEOTEM) survey covering Mt. Milligan and Rainbow properties. Conduct stream sediment sampling using BLEG technique (Bulk Leach Extractable Gold). Identify copper and gold stream sediment anomalies draining Rainbow property.
- 2012 – BCGold tests anomalous stream drainages with MMI soil sampling. Identify three copper-gold soil anomalies that warrant follow up work.



# Rainbow Property within Mt. Milligan Property Boundary

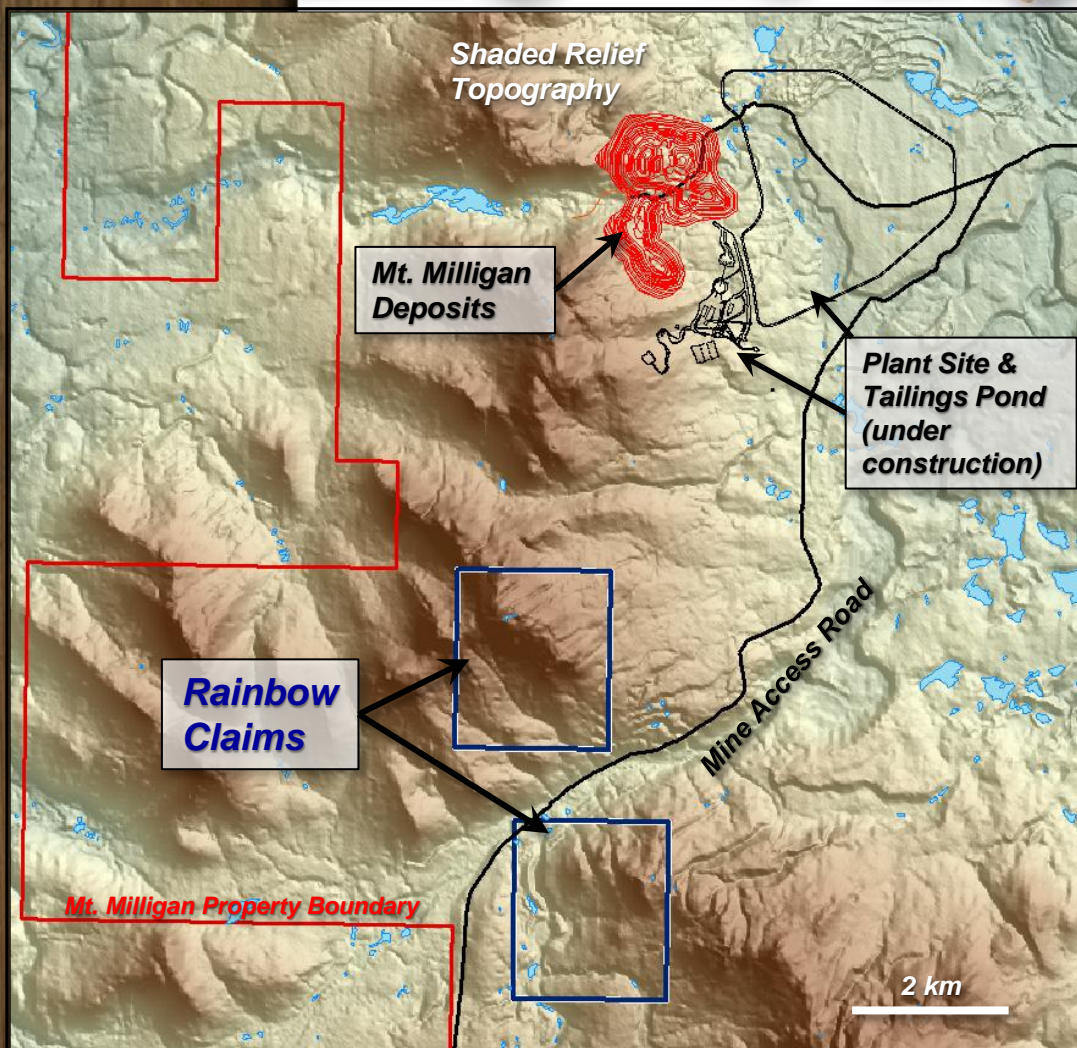
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# Rainbow Property



- Two mineral claims (926 ha) within Mt. Milligan property
- 100% owned by BCGold; no underlying royalties
- Only property in Mt. Milligan mountain range not controlled by Thompson Creek Metals
- Similar lithology, alteration, geophysics & geochemistry to Mt. Milligan deposits
- Target is alkalic copper-gold porphyry and porphyry-related deposits



# Lithology and Alteration

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**Quartz-Carb-Epidote Veins**



**Porphyry Intrusives / Propylitic Alteration**



- Low-sulphidation veins and propylitic alteration
- Similar to rocks proximal to Mt. Milligan porphyry deposits
- Limited outcrop exposure; 99% covered by glacial till

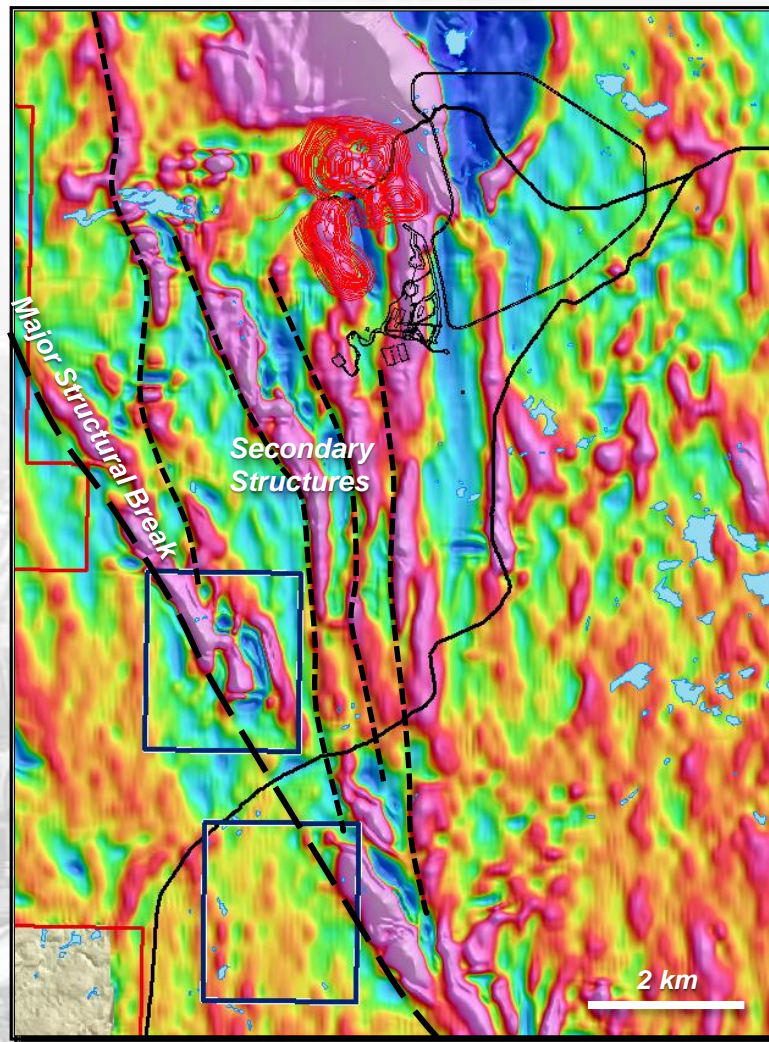
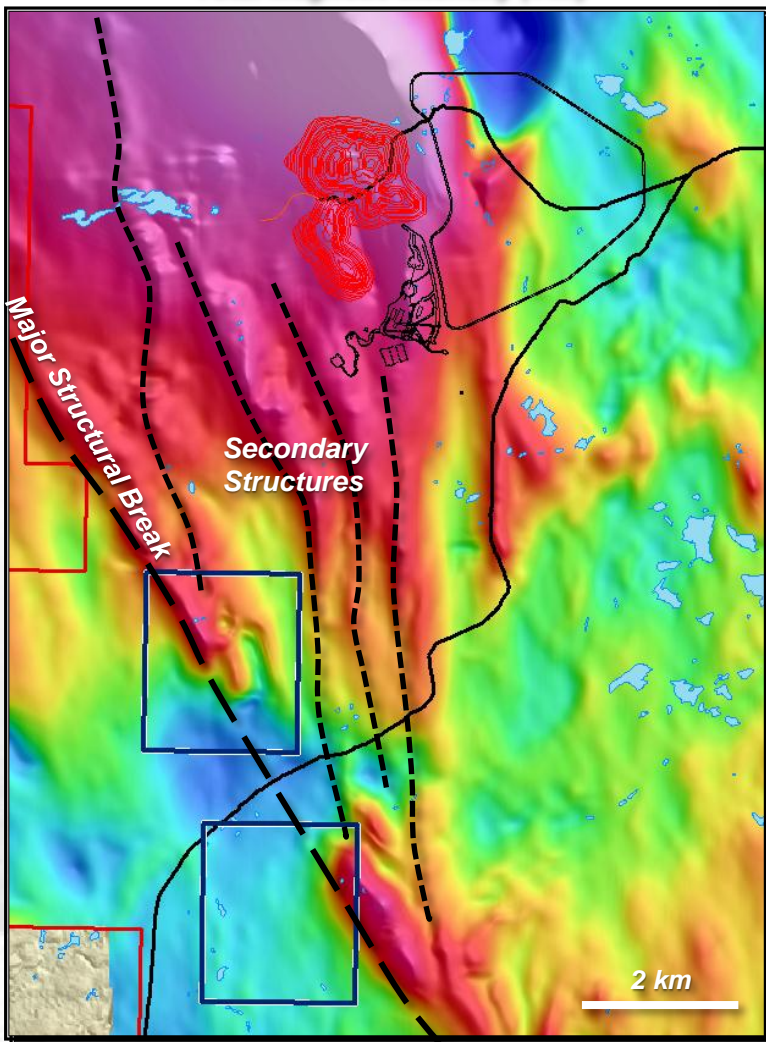


# Airborne Magnetics show major structures cross Rainbow Property

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**Total Magnetic Intensity (TMI)**

**1<sup>st</sup> Vertical Derivative**

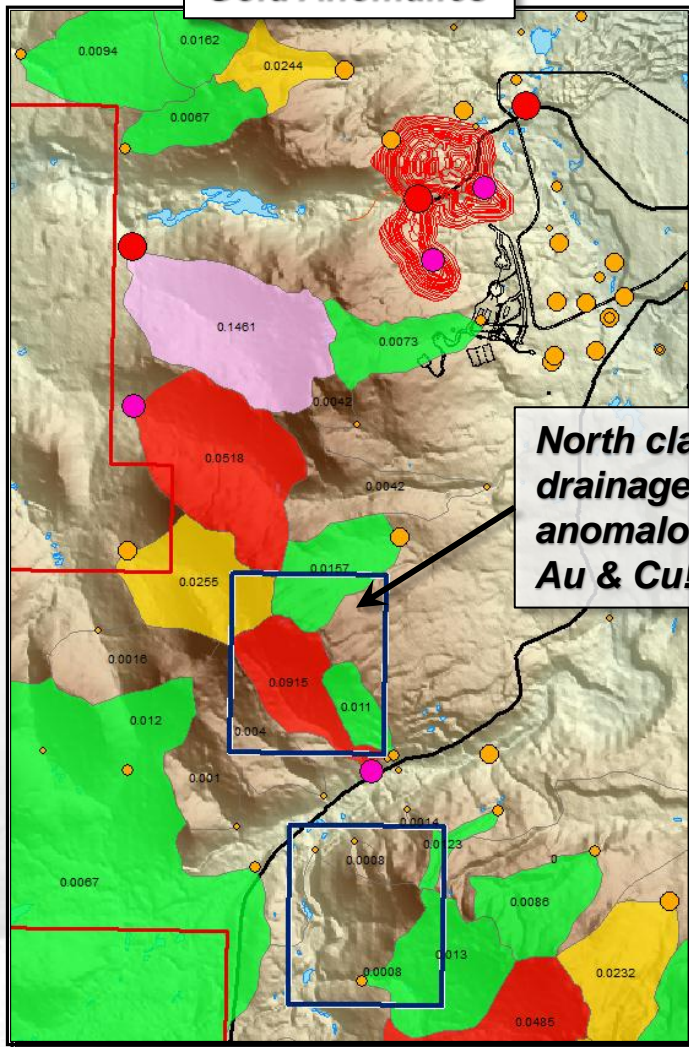




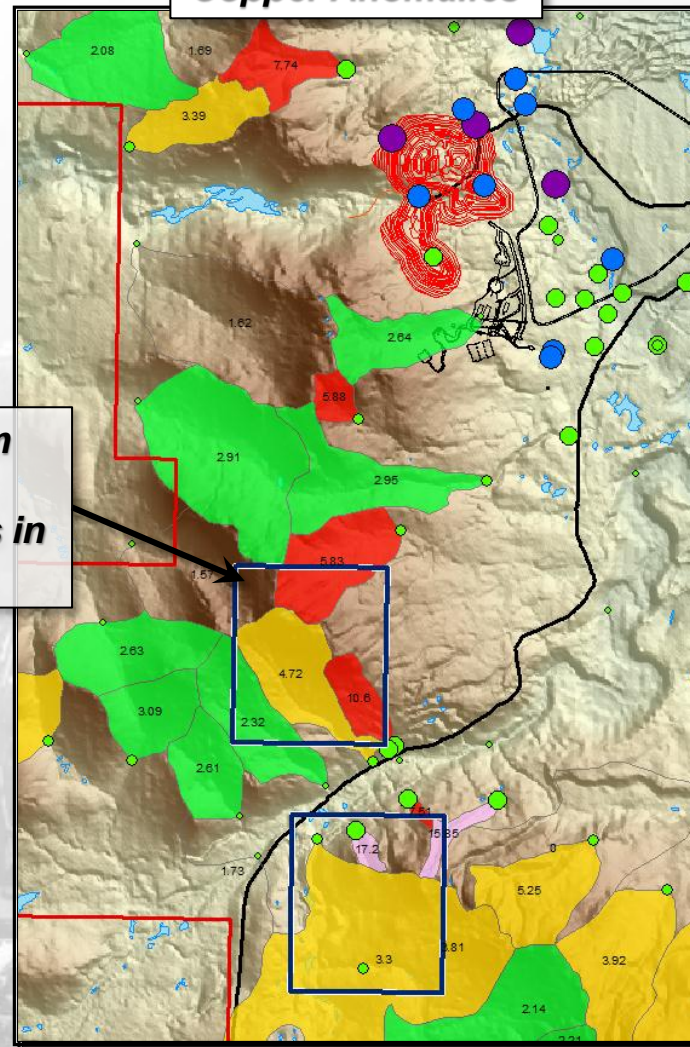
# BLEG Stream Drainage Anomalies

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**Gold Anomalies**



**Copper Anomalies**



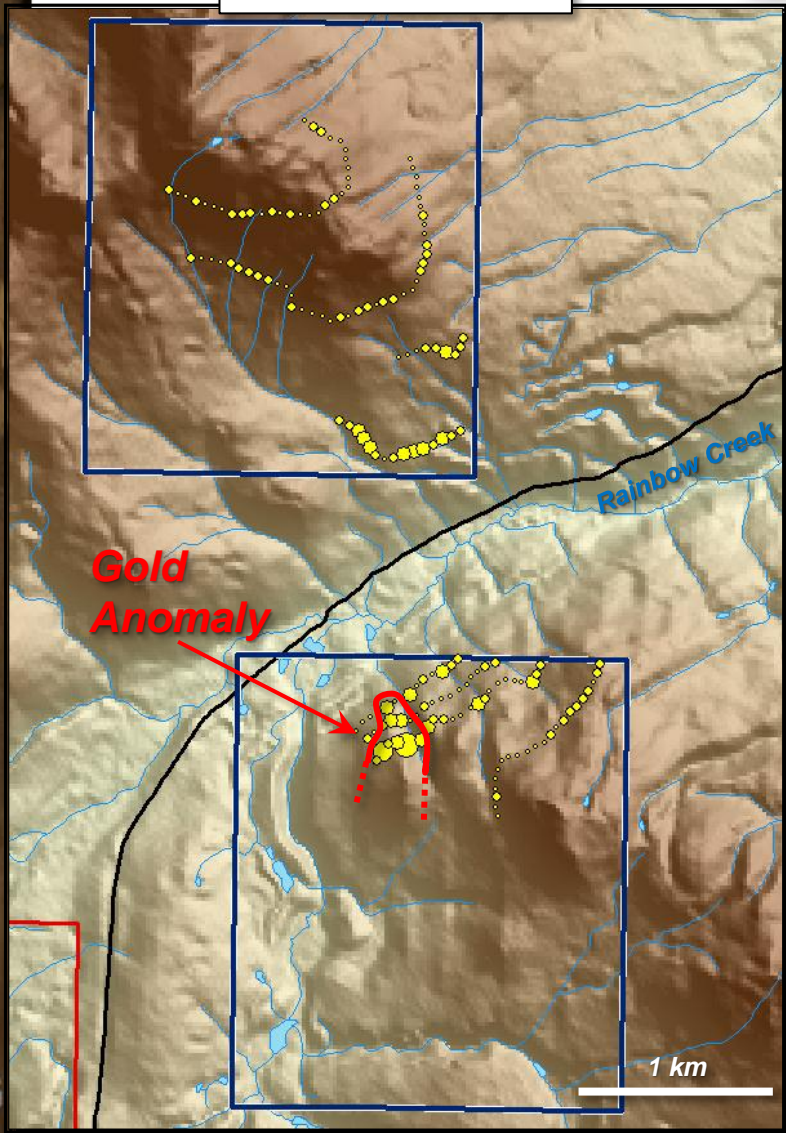
**North claim drainages anomalous in Au & Cu!**



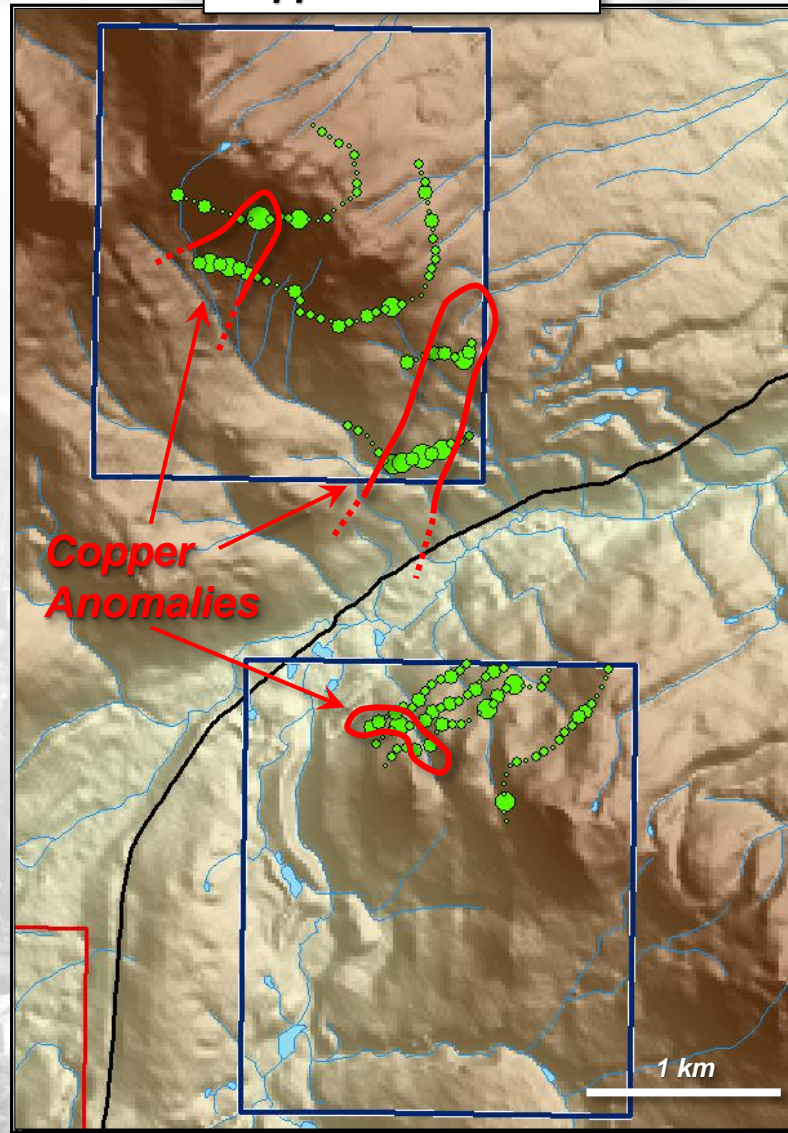


# Gold and Copper MMI Anomalies

**Gold MMI Results**



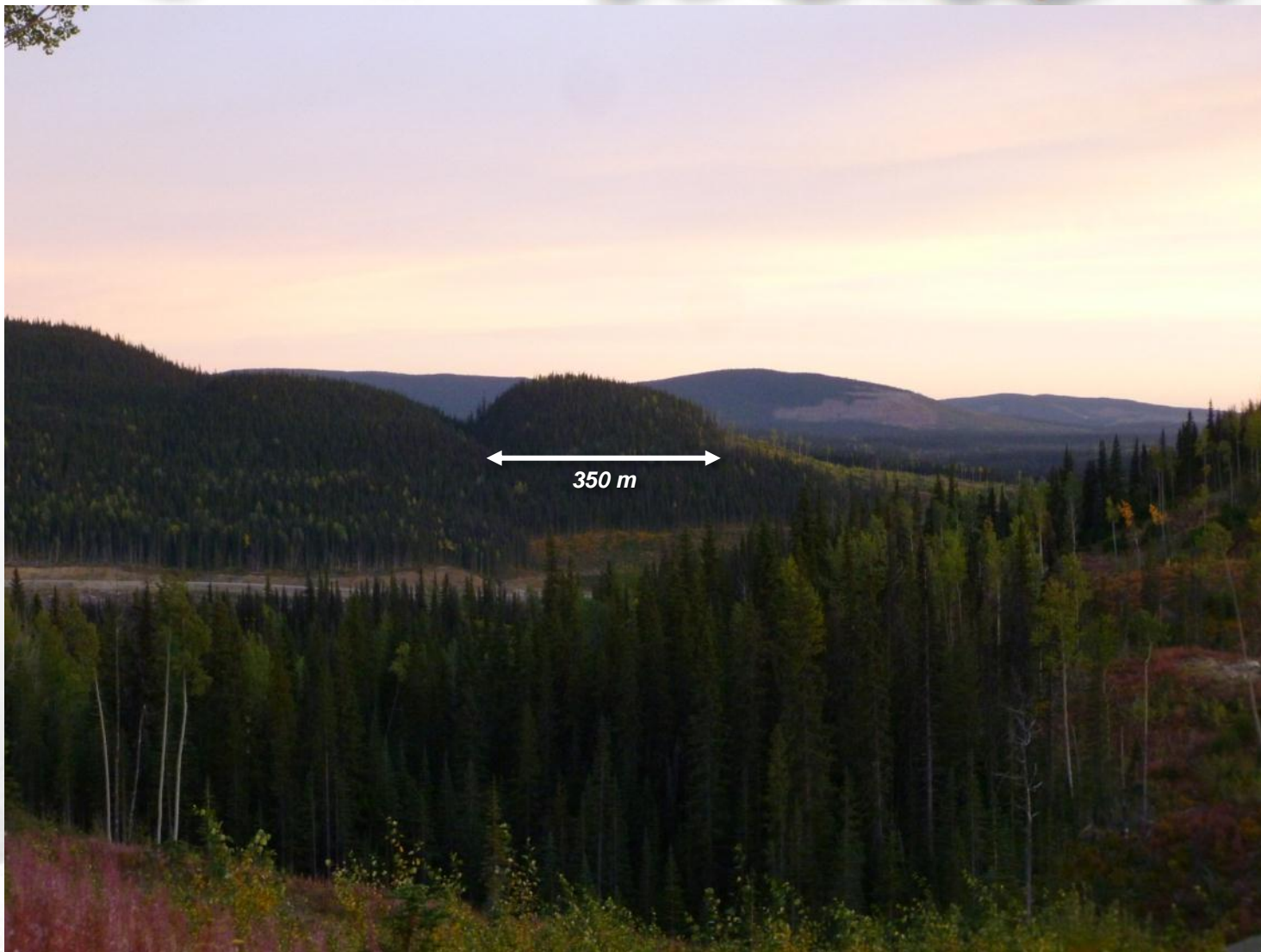
**Copper MMI Results**





# Hill on South Rainbow Claim with Gold-in-Soil Anomaly

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# Mt. Milligan Mine Construction (Start Up Q3 2013)

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Courtesy of Thompson Creek Metals



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# Mt. Milligan Mine Construction Viewed from Rainbow Property





# Mt. Milligan Tailings Pond Construction Viewed from Rainbow Property

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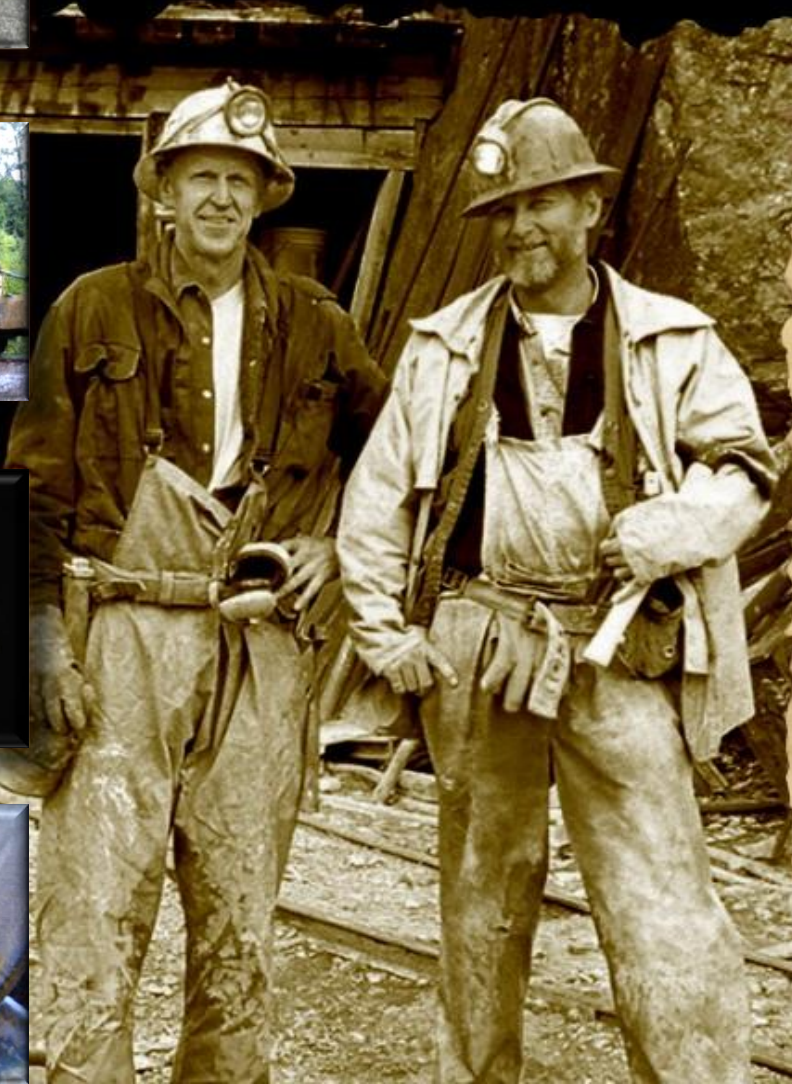
# Next Steps

- Expand MMI soil sampling survey covering both claims
- IP geophysics covering linear mag highs
- Develop drill targets
- Source project partner to advance the project





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